

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer W	Veichai Power Co.,Ltd		
	July 2018		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>2338</u> I	Description : H Share	es	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth 1,943,040,000	RMB1.00	RMB1,943,040,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,943,040,000	RMB1.00	RMB1,943,040,000
000338 (Shenzhen Stock (2) Stock code: Exchange)	Description : A Share	s	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth 6,054,198,556	RMB1.00	RMB6,054,198,556
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	6,054,198,556	RMB1.00	RMB6,054,198,556

30 June 2018

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month		
Increase/(decrease)			
Balance at close of the mo	onth		
3. Other Classes of Shares	s		
3. Other Classes of Share: Stock code :	Description :		
		Par value (State currency)	Authorised share capital (State currency)
	Description : No. of other classes of shares	(State	•
Stock code :	Description : No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares		
	(1)	(2)	*	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	1,943,040,000	6,054,198,556	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,943,040,000	6,054,198,556	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed No. of new shares of issuer issued during the month the month pursuant as at close of the discontinuous class of shares issuable Granted Exercised Cancelled Lapsed No. of new shares of issuer which means the month pursuant as at close of the discontinuous class of shares issuable Lapsed 1.	ay be thereto
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed the month pursuant issued pursuant thereto as at close of the thereto as at c	thereto
approval date Movement during the month thereto as at close of the (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	. 1
class of shares issuable Granted Exercised Cancelled Lapsed	month
issuable Granted Exercised Cancelled Lapsed	
•	
1.	
<u>=</u>	
shares	
(Note 1)	
2.	
shares	
(Note 1)	
3.	
shares	
(Note 1)	
Total A. (Ordinary shares)	
(Preference shares)	
(Other class)	
Total funds raised during the month from exercise of	
options (State currency)	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /) -	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ———				
EGM approval date (if applicable)		_			
(dd/mm/yyyy)4.	(/ /) - -	_			
(/ /)					
Class of shares		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
						
0. 1 1 ('61' . 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		=
			`	···/		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Type of Issue	assava simila cupimi				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares issuable				
		(Note 1)		,		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil

For Main Board and GEM listed issuers

Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	<u>Nil</u>
		Class of shares repurchased (Note 1)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares redeemed (Note 1)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N121	NT21
					NII	Nil
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
	Repurchase of shares Redemption of shares	Repurchase of shares Redemption of shares Consideration issue. At price. State	Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Consideration issue At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (/ / / Class of shares reduced (Note 1) Class of shares (dd/mm/yyyy) EGM approval date: (/ / / Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (/ / / Class of shares issuable (Note 1) Consideration issue At price: State currency Class of shares issuable (Note 1) Consideration issue At price: State currency EGM approval date: (/ / /	Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares repurchased (Note 1) Cancellation date: (/ / /) EGM approval date: (/ / /) Cancellation date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) Redemption of shares Redemption of shares Redemption date: (/ / /) EGM approval date: (/ / /) Class of shares redeemed (Note 1) Redemption date: (/ / /) EGM approval date: (/ / /) Class of shares Redemption date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)	Scrip dividend

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
- Jp: 01 - 00 - 00 - 00 - 00 - 00 - 00 - 00	Class of shares issuable		
	(Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		Nil	Nil
	Class of shares issuable		
10. Other At price. State	(Note 1)		
(Please specify) At price: State current	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
Total increase / (decrease) in ordinary sha	res during the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference s	nares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes	of shares during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kwong Kwan Tong
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.