

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited				
Name of Issuer	Veichai Power Co.,Ltd				
-	3 September 2018				
I. Movements in Authorised Shar	re Capital				
1. Ordinary Shares					
(1) Stock code : 2338	Description : H Share	S			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth 1,943,040,000	RMB1.00	RMB1,943,040,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	1,943,040,000	RMB1.00	RMB1,943,040,000		
000338 (Shenzhen Stock (2) Stock code: Exchange)	Description: A Shares	S			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth <u>6,054,198,556</u>	RMB1.00	RMB6,054,198,556		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	6,054,198,556	RMB1.00	RMB6,054,198,556		

31 August 2018

Stock code :	Description :			
	No. o	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)			,	
Balance at close of the m	onth			
3. Other Classes of Share	es			
3. Other Classes of Share Stock code :	Description :			
	Description :	o. of other ses of shares	Par value (State currency)	Authorised share capital (State currency)
	Description : No class		(State	•
Stock code :	Description : No class		(State	capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares		
	(1)	(2)	No of preference	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	1,943,040,000	6,054,198,556	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,943,040,000	6,054,198,556	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Simile option	selicines of the	issue)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		. uiereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granca	Exercised	Cancentea	Баряса		
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)	_					
3.						
(/ /)						
shares						
(Note 1)						
(Ivole 1)		Ta	stol A (Ordin	ory choroc)		
		10	nai A. (Oiull Droforo			
			•			
m . 10 1 1 1 1 1				Other class)		
Total funds raised dur		n trom exercise o	t			
options (State currence	(y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /) -	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)		- -			
(dd/mm/yyyy) 4.	(/ /) - -	-			
(/ /)					
Class of shares		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(0	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_	
		(Note 1)			
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		· 33337		<u>Nil</u>	<u>Nil</u>
		Class of shares issuable			
2. Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		(00.1111.))))))		<u>Nil</u>	Nil
		Class of shares issuable (Note 1)		_	
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		(dd/IIIII yyyy)		Nil	Nil
		Class of shares issuable (Note 1)		_	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date:	(/ /)	
		(dd/mm/yyyy)		Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue			TO Main	Doar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			· • • • • • • • • • • • • • • • • • • •			Nil	Nil
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>Nil</u>	Nil
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>Nil</u>	<u>Nil</u>
8.	Consideration issue	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>Nil</u>	<u>Nil</u>

For Main Board and GEM listed issuers

No. of new No. of new

Type of Issue			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		Nil	Nil
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	Nil	Nil
	Total E. (Ordinary (Preference (Othe		s) N/A	<u> </u>
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to E):	(:	1) N/A	
		(2	N/A	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares d	luring the month (i.e. Total of A to E)):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kwong Kwan Tong
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.